



EssentialLaw  
REAL LAW FOR THE REST OF US

 LucentLaw

# Affordable Full-Featured **WILL PACKAGES** to Protect You and Your Family



Lucent Law's experienced team has more than 75 years of combined experience in helping individuals and families with thoughtful estate planning.

For more information, visit [lucentlaw.com/essentiallaw/will-packages](https://lucentlaw.com/essentiallaw/will-packages)



or call **(509) 455-3713**

We understand that our estate planning clients lead busy lives and completing their estate planning is not always a top priority. However, we also see the consequences (sometimes tragic) that family members face when the unthinkable happens, and their loved one passes away without a will, or becomes sick without having appointed healthcare and financial agents to manage their affairs.

Proper planning is crucial to ensure that your assets benefit the loved ones of your choosing. A complete estate plan package, such as our EssentialLaw Will Package, helps to minimize delay and costs associated with probate and is truly a gift to your loved ones, providing clarity and certainty in the difficult times that come with your incapacity or death.

The team at Lucent Law designed our EssentialLaw Will Package to be a friendly, quick and easy-to-use process to help our clients create a customized estate planning package. It is perfect for individuals and married couples without taxable estates, with or without children. Our Guided Questionnaire™ is a unique and secure online guide that you can use from the comfort and privacy of your own home to create a unique estate plan that best suits your goals.

To learn more about our EssentialLaw Will Package and talk with one of our estate planning specialists, or to order and start the estate planning process today, visit our website at <https://lucentlaw.com/essentiallaw/will-packages/>.



## Is Our EssentialLaw™ Will Package Right for You?

### Married Couples

- Both you and your spouse are Washington residents, US citizens and 18 years of age
- None of your beneficiaries receive government benefits (such as Medicaid)
- You want to be the primary beneficiary of each other's estate
- All property owned by you and your spouse is either community property or a community property agreement will be signed
- The value of your total combined estate is less than \$2,193,000
- Neither of you is an enrolled member of a federally-recognized tribe
- Neither of you is restricted from disposing of assets (for example, by a mutual wills contract, court order or post-nuptial agreement)

[Read more to determine if our EssentialLaw™ Married Couple Will Package is right for you.](#)

### Individual

- You are a Washington resident, US citizen and at least 18 years of age
- None of your beneficiaries receive government benefits (such as Medicaid)
- The value of your estate is less than \$2,193,000
- You are not an enrolled member of a federally-recognized tribe
- You are not restricted from disposing of assets (for example, by a mutual wills contract, court order or post-nuptial agreement)

[Read more to determine if our EssentialLaw™ Individual Will Package is right for you.](#)

For clients who don't qualify for our EssentialLaw Will Packages (such as an estate above the estate tax threshold or other circumstances), Lucent Law's lawyers and estate planning professionals are happy to assist with more customized estate planning services. Learn more at [lucentlaw.com/essentiallaw/wills-trusts](https://lucentlaw.com/essentiallaw/wills-trusts) or call us at **(509) 455-3713** to schedule a complimentary initial consultation.

# What's Included in the **EssentialLaw™** Will Package?

## **GUIDED QUESTIONNAIRE™ & ESTATE PLANNING CONSULTATION**

As an EssentialLaw Will Package client, you are provided exclusive access to our online Guided Questionnaire, which guides you through an easy-to-use process to create your customized estate plan. Designed by estate planning lawyers, our Guided Questionnaire provides interactive help along the way. After you've completed the Guided Questionnaire, you'll schedule a consultation with your estate planning lawyer to discuss your plan details in depth and to get your questions answered. Your estate planning team at Lucent Law will then prepare drafts of all documents included in the package (described below) for your review.



## **CUSTOMIZED WILL**

A Will is a legal document that allows you to say who gets your assets after your death and who is going to oversee the distribution of those assets. It also may include guardianship and trust provisions to appoint someone to care for your minor children and manage the assets you leave to them. Without a Will, the laws of the state will dictate what happens to your assets - and the results could differ greatly from what you would prefer. Even the most basic Will is better than nothing, and the cost can be very reasonable.

## **FINANCIAL & HEALTHCARE POWERS OF ATTORNEY**

A Power of Attorney provides for management of your assets and affairs during your lifetime if you are unable to manage things yourself, due to illness, disability, or other form of incapacity. It allows you to designate a representative, such as your spouse, your adult child, or a trusted friend or advisor, to perform certain actions for you if you are unable to manage your affairs. Without a Power of Attorney, decisions may be made for you by a court or a guardian chosen by a court. Planning ahead with a Power of Attorney lets you make those choices. Our EssentialLaw Will Package includes separate Powers of Attorney for financial matters and healthcare decisions, so you can designate different representatives for financial matters versus healthcare decisions, if you choose.

## **ADVANCE HEALTHCARE DIRECTIVE**

Sometimes referred to as a "living will," an Advance Healthcare Directive gives instructions to your healthcare providers, family, and healthcare representative (named in your Healthcare Power of Attorney) regarding your wishes for end-of-life care if you are in a permanent unconscious or terminal condition. It allows you to specify certain types of care you want provided or withheld, and allows you to express your wishes as to whether you want to be kept alive by medical treatment if you are unable to make decisions, our Advance Healthcare Directives provide additional options to allow you to state whether you want IV antibiotics in these end-of-life scenarios.



### STEP 1

Purchase our EssentialLaw Will Package and complete our helpful Guided Questionnaire. If you have questions on any page of the Questionnaire that are not answered by our detailed Guidance Center, you can ask those questions of your Lucent Law lawyer on the page. You can save your progress in the Guided Questionnaire at any time and complete it at your own pace.



### STEP 2

We'll schedule a consultation between you (and your spouse, if applicable) and your lawyer after we review your completed Guided Questionnaire. We've designed our Smart Consultation to be a friendly conversation with you, where we'll get to know you better and go over your information and estate plan choices. Your lawyer will have reviewed your information and questions left in your Guided Questionnaire and will be ready to answer your questions, confirm the information you provided, and finalize your estate planning choices.



### STEP 3

Your lawyer will draft your customized estate planning documents and send them to you to review. Our helpful estate planning team will answer any additional questions and will make necessary changes after you've reviewed the documents.



### STEP 4

It's time to sign your estate planning documents! You can schedule a time to meet with the Lucent Law team for signing, or we can help coordinate the signing at the location of your choice. For an additional fee, we can arrange for a mobile notary to visit you or your signing.

### STEP 1A

If you purchased the Married Couple version of our EssentialLaw Will Package, your spouse will fill out a similar Guided Questionnaire, helpfully prefilled with information you entered in **Step 1**.



## Individual Will Package

# \$599

at time of order  
or 2 payments of **\$319**

### Who is this for?

This estate planning package is for an unmarried or married adult of any age. This package works for individuals who may or may not have children and with a non-taxable estate\*

If you don't want or need a revocable living trust, and your plan doesn't require more than a single, basic testamentary trust or custodial provision for any minor beneficiaries

- Prepare customized Will
- Includes Advance Healthcare Directive (also known as a "living will")
- Includes Healthcare Durable Power of Attorney
- Includes Financial Durable Power of Attorney
- Smart Consultation service
- Signing and notarization at our office or by arrangement at other location
- Complimentary storage of original documents
- Annual estate planning check-in



## Married Couple Will Package

# \$999

at time of order  
or 3 payments of **\$349**

### Who is this for?

This estate planning package is for a married couple who wants to work together on their estate planning. Each spouse has the desire to list the other spouse as their primary beneficiary. In addition, they want the property to pass outright to the surviving spouse and not through a trust. This estate planning package works for couples with or without children and with a non-taxable estate\*.

This estate planning package is for you if you are a married couple who don't want or need a revocable living trust and your plan doesn't require more than a single, basic testamentary trust or custodial provision for any minor beneficiaries.

- Prepare customized reciprocal Wills
- Prepare a customized Community Property Agreement
- Includes Advance Healthcare Directives (also known as a "living will")
- Includes Healthcare Durable Powers of Attorney
- Includes Financial Durable Powers of Attorney
- Smart Consultation service
- Signing and notarization at our office or by arrangement at other location
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\* A non-taxable estate means that the estate is not subject to either Washington state or federal estate tax

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# Our Experienced LEGAL TEAM



EssentialLaw  
REAL LAW FOR THE REST OF US



**Spencer A. W. Stromberg**  
Attorney at Law, Partner

For more than 25 years, Spencer has helped individuals, families, and small business owners buy, sell, and manage their assets, including a wide range of real estate, estate planning, and business matters.



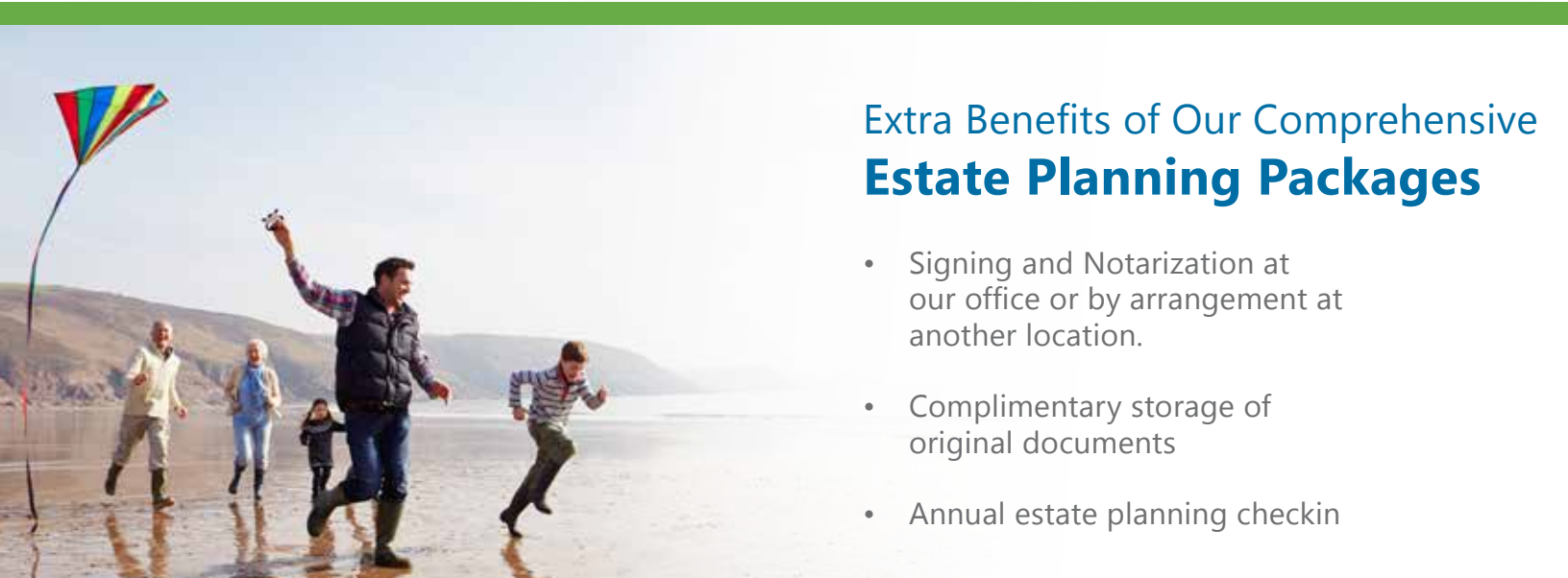
**Brett T. Sullivan**  
Attorney at Law, Partner

Brett has guided numerous individuals and businesses through the estate planning and business transition process. Brett has particular experience with family-owned businesses and real estate assets.



**Samantha Potter**  
Registered Paralegal

A paralegal for more than 25 years, Samantha brings a wealth of experience to our team and has a particular expertise in estate planning and probate matters.



## Extra Benefits of Our Comprehensive Estate Planning Packages

- Signing and Notarization at our office or by arrangement at another location.
- Complimentary storage of original documents
- Annual estate planning checkin

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